

2015-01-16 459

LETTER OF CONFIRMATION IS ISSUED AT THE REQUEST OF THE COMPANIES' DIRECTOR AND BENEFICIARY OLEG ROŠČINS

To whom it may concern

We hereby confirm that on the 2'nd of August, 2012 according to the Letter of State Tax Inspectorate No. (28.8-08-4)-RNA 32219, dated 30 of July, 2012, the amount of funds, identified in the table below, were debited from the accounts of the companies ADVANTA CORPORATION, MITA GROUP LTD., LOGOTRECK PRODUCTS INC., KOROFALT VENTURES LTD., MACHINERY TRADE S.A. The information of these transactions:

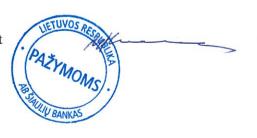
Company	Currency	Sum
ADVANTA CORPORATION	USD	1,300,273.97
MITA GROUP LTD	USD	3,860,000.00
LOGOTRECK PRODUCTS INC.	USD	3,700,245.53
KOROFALT VENTURES LTD	USD	3,650,000.00
MACHINERY TRADE S.A	USD	1,988,149.25
MACHINERY TRADE S.A	EUR	765,101.68
MACHINERY TRADE S.A	CHF	25,160.25

All information and data presented by us in this Letter of Confirmation is provided according to the data and information received by Šiaulių bankas AB from Ūkio bankas AB. Kindly note that Šiaulių bankas AB is not responsible for the content and correctness of this information. In the case of any uncertainty please contact Ūkio bankas BAB.

This information is strictly confidential and given without any commitment or responsibility on our part.

Head of Trade Finance Department

R.Kavaliauskaitė (+370 37) 395 535



Marius Arlauskas

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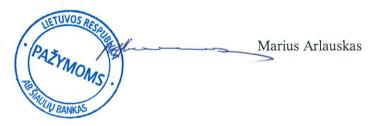


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LETTER OF CONFIRMATION

The Bank of Lithuania recognised Ūkio bankas as insolvent and permanently terminated its license. Taking into account the conclusion and proposals presented by the temporary administrator regarding the restoration of the stability and reliability of Ūkio bankas, the Board of the Bank of Lithuania decided to transfer the assets and liabilities to another bank operating in Lithuania. On 23 of February, 2013 Šiauliu Bankas, the temporary administrator of Ūkio bankas and the State undertaking "Deposit and Investment Insurance" have signed an agreement on the transfer of Ūkio bankas'assets, transactions, rights and liabilities to Šiaulių bankas.

Head of Trade Finance Department



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